



Information to Make a Direct Transfer of IRA Charitable Rollover (Age 70 ½ and older)

Information Needed When Designating the National Spiritual Assembly as a Beneficiary:

National Spiritual Assembly of the Bahá'ís of the United States, an Illinois not-for-profit corporation

- Tax ID 36-3981492
- 1233 Central Street, Evanston, IL 60201
- PH: 847-733-3400

Information Needed When Participating in the IRA Charitable Rollover (Age 70 ½ and older) Important Tip for Your IRA Plan Administrator When Making the Direct Transfer

Please request that your IRA Plan Administrator include your name or your Baha'i Identification Number (BID) in the memo or description section of the check so that your contribution can be recorded properly.

IRA Charitable Rollover to the NSA (Age 70 ½ and older)

Checks for the National Baha'i Fund should be made payable to:

- National Spiritual Assembly
- Tax ID 36-3981492
- 1233 Central Street, Evanston, IL 60201

(Please request that your IRA Administrator include "Attn: Planned Giving" when mailing the check)

IRA Charitable Rollover to the Baha'i Huquq'u'llah Trust (Age 70 ½ and older)

Checks for the Baha'i Huquq'u'llah Trust should be made payable to:

- Bahá'í Huqúqú'lláh Trust
- Tax ID 36-3297839
- P. O. Box 697, Wilmette, IL 60091

IRA Charitable Rollover to Your Local Spiritual Assembly (Age 70 ½ and older)

Checks for your Local Spiritual Assembly should be made payable to the Local Spiritual Assembly (i.e. Local Spiritual Assembly of the Baha'is of Charlotte N.C.):

- Tax I.D. (you can get this number from your local treasurer, or the National Treasurer's Office by emailing: finance@usbnc.org)
- C/O Name of Treasurer, Address, City, State, Zip